Technology Affordances for Intersubjective Learning: A Thematic Agenda for CSCL

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Abstract. After a brief survey of epistemologies of collaborative learning and forms of computer support for that learning, the study of technology affordances for intersubjective learning is proposed as a thematic agenda for CSCL. A fusion of experimental, ethnomethodological and design methodologies is proposed in support of this agenda. A working definition of intersubjective learning as joint composition of interpretations of a dynamically evolving context is provided, along with an outline for analysis under this definition.

Keywords: CSCL research agenda, interactional practices, representational guidance

INTRODUCTION

The primary purpose of this paper is to propose a thematic agenda for the second decade of Computer Supported Collaborative Learning (CSCL). Koschmann (2002) has characterized CSCL as the study of “practices of meaning-making in the context of joint activity and the ways in which these practices are mediated through designed artifacts.” I accept but elaborate on this definition, and organize my presentation accordingly. The proposal is motivated by an overview of various concepts of “collaborative learning” in terms of their underlying epistemologies, and the different forms of “computer support” explored by practitioners for these notions of learning. I then present my view of where the “soul” of CSCL lies within the diversity of this “body” of work. My presentation is analytic rather than empirical, making a case for what should be the thematic focus of CSCL based on identification of those problems in the nexus of computer mediation and collaborative learning that are our special concern.

EPISTEMOLOGIES FOR COLLABORATIVE LEARNING

Any complete CSCL research agenda will be based on assumptions, implicit or explicit, concerning the question of what it means to learn in collaborative settings. If we define learning to mean gaining new knowledge, then this is an epistemological question. For purposes of brief exposition, the epistemologies will be presented in terms of their most distinguishing commitments, so are necessarily oversimplified.

A knowledge-communication epistemology (Wenger, 1987) is common in the CSCL literature (e.g., Bromme, Hesse & Spada, 2005). Knowledge communication is “the ability to cause and/or support the acquisition of one’s knowledge by someone else, via a restricted set of communication operations” (Wenger, 1987, p. 7). Under this epistemology, CSCL research examines how to more effectively present knowledge in some medium, or how to otherwise ensure that communications can “cause and/or support” the desired acquisition of knowledge. However, many authors in CSCL place greater emphasis on epistemologies that are more constructivist and more interactional.

An interactional epistemology suggests that we examine how interactions between people lead to learning. Learning can only happen through the learner’s efforts to make sense of the world, although a mentor might arrange for the learner to have rich yet problematic experiences in order to accelerate the change process. Computer support for such experiences includes simulations and “microworlds” (Rieber, 2004). CSCL researchers rarely take this view to its solipsistic extreme. Instead, constructivism takes the form of “collaborative knowledge construction” (Stahl, 2000), implying an interactional constructivist epistemology.

A more radically interactional epistemology, which I shall call intersubjective learning, goes beyond an information sharing conception of collaborative learning in two ways: it can be about sharing interpretations as
well as information, and these interpretations can be jointly created through interaction, in addition to being formed by individuals before they are offered to the group. Intersubjectivity is to be understood in a participatory sense, and may involve disagreement as well as simple sharing of information (Matusov, 1996). In this epistemology, learning is not only accomplished through the interactions of the participants, but also consists of those interactions (Koschmann et al., 2005).

Social theories of learning all incorporate interactional epistemologies, but vary from merely placing learning in a social context to making commitments to intrinsically social (and hence intersubjective) epistemologies. A social-as-context view might maintain that learning remains fundamentally a process within individual minds, yet this process can be enhanced through contacts with other minds. Cognitive dissonance theory (Festinger, 1957) and socio-cognitive conflict theory (Doise & Mungy, 1984) can be read this way. Developmental learning through social processes can be understood as the internalization of interpersonal processes as intrapersonal processes (Vygotsky, 1978). A participatory epistemology conceives of individual learning as a process of becoming a member of a community by acquiring that community's cultural practices and world-view through “legitimate peripheral participation” (Lave & Wenger, 1991). In this view, “learning is an integral part of generative social practice in the lived-in world” (Lave & Wenger, 1991, p. 35)—a process that constructs personal identity, but also entwines individual learning with group learning. Although social systems are organized to replicate themselves, they can “learn” when local innovations undertaken in response to internal tensions and external disturbances redistribute activity across the system (Cole & Engeström, 1993). The new practices can be reflected in concomitant creation of novel artifacts that support and help to replicate these practices (Wartofsky, 1979).

Another social epistemology is knowledge building, which should not be confused with the superficially similar knowledge construction. Knowledge building is a collective version of Scardamalia and Bereiter’s (1991) intentional learning—the “deliberate effort to increase the cultural capital [of a society]” (http://ikit.org/kb.html, accessed April 2005). The essential difference between knowledge building and other forms of learning is that members of a knowledge building community through their own collective agency expand the boundaries of their knowledge by periodically reflecting on the limits of their understanding and choosing actions that address these limitations. As Cole & Engeström (1993) put it, deliberate transcendence of an activity structure requires that participants reflectively identify what they want to transcend.

For the purposes of this paper, I will use collaborative learning to encompass all socially contextualized forms of learning. The other phrases are layered in the following manner: knowledge construction recognizes that individuals create their world view rather than just receiving it preformed from others; collaborative knowledge construction more specifically locates this meaning-making in a group context; intersubjective learning further specifies that the process of meaning-making is itself constituted of social interactions; and knowledge building requires that this group-based meaning-making is being done intentionally.

CS: COMPUTER “SUPPORT” OR MEDIATION

Let us now add computers to the mix. In what ways can we bring technology to bear on the problem of supporting collaborative learning, as it is variously conceived? This section identifies three major ways in which technology can be applied to support collaborative learning: as medium, constraint, and resource. The prior discussion is relevant because our choice of an epistemology of collaborative learning can affect how we approach the design of computer mediation and what questions we ask in our research. For example, under a knowledge-communication model, we might think about the information technologies we are designing as communication channels, focusing on the ease with which one can move information and interpretations of that information between participants. Under an intersubjective learning model, we might design information technologies as forums within which new ideas can be discovered and evaluated. However, it is also possible to support collaboration without making any particular commitment to a theory of collaborative learning. I begin with this epistemologically minimalist approach.

Technology as Medium

People often resort to computer-mediated communication (CMC) as a substitute for face-to-face interaction in order to make communication possible between people at different locations (synchronous distance communication) or at different times (asynchronous communication). It is not surprising that face-to-face (FTF) communication would then be taken as the standard against which CMC is evaluated (Olson & Olson, 2000). Research in this tradition tries to improve the bandwidth and multimodality of CMC technology and fine-tune its design to match the characteristics of FTF. For example, gaze and gesture are demonstrably vital cues in FTF interaction, so some researchers study how to arrange cameras such that the remote image of a person gives a more accurate indication of what they are looking or pointing at (e.g., Kato et al., 2001). Although FTF interaction has great value, we should not assume that online replication of FTF learning is a goal of CSCL, for four reasons.

First, CSCL does not necessarily replace FTF interaction. Computational artifacts can also augment spoken and gestural communication between co-present collaborators (Roschelle, 1994; Suthers & Hundhausen, 2003),
and be embedded in classrooms where much of the interaction is FTF (Lingnau, Hoppe & Mannhaupt, 2003; Scardamalia & Bereiter, 1991; Toth, Suthers & Lesgold, 2002).

Second, although further progress can be made, ultimately the goal of replicating FTF interaction online may not be achievable. “Distance matters” (Olson & Olson, 2000) in many subtle ways when collaborating through technology. Even with extremely high bandwidth communication in multiple modalities, advantages of spatial co-location will be difficult to replicate online, such as access to implicit contextual information, gaze and gesture as cues for identifying deictic referents, and the use of space to organize ideas and coordinate action.

Third, it is not sufficient for CSCL to merely replicate FTF interaction. As Pfister (2005) puts it “even if virtual reality is achieved ... genuine learning discourse is not supported. It is completely up to the participants ... how to structure the learning process.” Rather than leaving efficient learning up to the learners, CSCL has an obligation to design technology that supports effective collaborative learning. In order to do so, some commitment to an epistemology of effective collaborative learning is necessary.

Fourth, CSCL can explore the advantages of going “beyond being there” (Holland and Stornetta, 1992): ways in which CMC is actually better than FTF. An obvious example is that CMC “turns communication into substance” (Dillenbourg, 2005), providing additional resources for learning. The record of communication and shared representations that are manipulated during communication provide a shared persistent information base that enables the community of collaborators to reflect and act on its own state of understanding—to reinterpret, find connections between, refine and expand information and ideas explored over time.

Research that focuses primarily on supporting collaboration through CMC is not at the center of CSCL in that it does not necessarily directly address issues of learning. However, nor is such research peripheral to CSCL. Indeed, understanding the unique affordances for collaboration offered by technology is as foundational to CSCL as understanding learning. (In this paper, “affordances” is used in Norman’s (1999) sense of “perceived affordances.”) Much further work is needed to answer questions such as: What strategies do people use to manage collaboration via written and other artifact-mediated means? How are the affordances of various media (including information technologies) appropriated to carry out these strategies? How then can we design our CMC and CSCL environments to provide those affordances with the most natural match to required communication strategies? (Dwyer & Suthers, 2005).

Technology as Constraint

Information technologies, as well as other technologies such as paper based instructional materials, are often applied to education as means to limit the options available to learners. Although it sounds negative, this is sometimes a useful strategy.

Properly applied, constraints on activity can resolve a paradox of collaborative learning. Collaboration imposes an additional task on the learners: in addition to choosing actions within the problem domain and attending to what they are learning from those actions, they must also manage interpersonal relations and group functioning (Whitworth, Gallupe & McQueen, 2000). Learning may be reduced if less cognitive resources are dedicated to the learning task. However, if learners can help each other with different parts of the learning activity, collaboration can reduce task load and can increase learning effectiveness through activities that are more difficult to do alone, such as argumentation, explanation and reflection (Andriessen, Baker & Suthers, 2003; Slavin, 1995). To resolve this paradox, instructional technology is often designed to structure part of the collaborative learning activity, “offloading” work onto the technology so that learners can focus their cognitive and social resources on other relevant aspects of the learning activity. The technology support can take different forms, such as full automatization of the offloaded task, constraining actions to reduce the need to make decisions and the risk of errors while executing the task, or non-mandatory guides such as coaching agents or representational guidance. Whatever form it takes, this support might be subsequently removed (the “scaffolding” “fades” in this mixed metaphor) as learners internalize the guidance it provided.

Technology constraints can also be used to enforce a learning agenda. Analysis of the learning task may reveal prerequisites, or uncover difficulties that are best left for after fundamental skills are learned. Then, guidance is applied via any of the methods previously listed (automatization, interface constraints, coaches, representational guidance) to ensure that skills are acquired in an optimal order. The choice of what parts of the task are “scaffolded” and when and how “fading” occurs can be an effective use of technology to implement a learning agenda. Similarly, constraints can be used to enforce a collaboration protocol, perhaps even one based on an epistemological commitment as to what constitutes effective learning through collaboration (e.g., Weinberger, Reiserer, Ertl, Fischer & Mandl, 2005) For example, several researchers have identified collections of conversational moves that they believe are necessary for an effective learning dialogue, and implemented these moves as mandatory sentence openers in a communication interface (e.g., Baker & Lund, 1997).

Technology as Resource

Finally, we can view technology as a resource to be drawn upon to support the process of learning collaboratively. CMC environments record communication in a persistent medium that can support reflection and interpretation. Disciplinary representations such as models, simulations and visualizations also serve as resources for conversation. Rather than being vehicles for communicating expert knowledge, they become
A THEMATIC AGENDA FOR CSCL

Building on the foregoing account of epistemologies of and forms of computer support for learning, I now propose and make the case for the research agenda with which we should begin the next decade of CSCL.

What To Study?

The Interactional Accomplishment of Intersubjective Learning

Koschmann’s definition of CSCL as being concerned with the “practices of meaning-making in the context of joint activity” can be understood under many of the epistemologies previously discussed. Like the Hindu parable in which several blind men feel an elephant and each describe it differently, all are describing some aspect of the truth. However, the question we face is how to most productively focus our research efforts: which aspect of the elephant do we now most need to understand?

The aspect of collaborative learning that is least understood is what I have been calling intersubjective learning. As previously discussed, this is learning that is not only accomplished interactionally but is also constituted of the interactions between participants. Following Garfinkel, Koschmann et al. (2005) argue for the study of “member's methods” of meaning making: “how participants in such [instructional] settings actually go about doing learning” (emphasis in original). In addition to understanding how the cognitive processes of participants are influenced by social interaction, we need to understand how learning events themselves take place in the interactions between participants. The study of joint meaning making is currently not prominent as a topic of study in our field: it is difficult to find research publications within CSCL that directly address this epistemology. Even where process data (rather than outcome data) is examined in detail, the analysis is typically undertaken according to coding categories that count features that are essentially proxies for the phenomenon of interest rather than seeking to uncover those phenomena directly.

A few studies published in the CSCL literature have addressed this problem directly, for example, Koschmann et al. (2003), Koschmann et al. (2005), Roschelle (1994), and Stahl (in press). Koschmann’s work has generally focused on participants’ methods of problematization: identifying a situation as problematic and requiring further analysis, possibly leading to a change of conception. This research is only the beginning. We also need to identify methods for resolving the problematized issue. I speculate that these will include methods for exploring interpretations (argumentation) and negotiating an interpretation that is sufficient to meet the task demands (achieving a working consensus).

Stahl (in press) argues that small groups are the most fruitful unit of study, for two reasons. Most simply, small groups are where members’ methods for intersubjective learning can be observed. Groups of several members allow the full range of social interactions to play out, but are not so large for participants and researchers alike lose track of what is going on. More compellingly, small groups lie at the boundary of and mediate between individuals and a community. The knowledge building that takes place within small groups becomes “internalized by their members as individual learning and externalized in their communities as certifiable knowledge” (Stahl, in press). However, small groups should not be the only social granularity studied. Analysis of large-scale changes in communities and organizations may lead to understanding of emergent social learning phenomena as well as elucidate the role of embedded groups in driving these changes.

The study of the interactional accomplishment of intersubjective learning gives rise to interesting questions that are among the most challenging facing any social-behavioral science, and even touches upon our nature as conscious beings. Do cognitive phenomena exist transpersonally? How is it possible for learning, usually conceived of as a cognitive function, to be distributed across people and artifacts? How can we understand knowledge as accomplished practice rather than as a substance or even predisposition? Yet I would not leave individual learning behind. In support of this research agenda, cognitivists can ask: What is the relationship of objects about which learners engage in sense-making conversations (Roschelle, 1994) and can be designed to lead to productive conversation. Another example of how technology can serve as a resource for collaborative learning is technologies that foster group awareness (e.g., Erickson et al. 2002). The mere awareness that others are present and will evaluate one’s actions may influence one’s choice of actions. Information about the attentional status of group members and their attitudes towards previously proposed ideas may influence the actions of individuals in the group. Visualizations of conflict or agreement between members may lead to further argumentation or reaching of consensus.

There is some overlap between technology as medium, constraint (or guide), and resource. Consider shared representations such as argumentation and modeling tools. Collaborators may feel some obligation to discuss proposed or just-taken actions on shared representations with their partners. The potential for action offered by the representational notation will influence the actions that are discussed; thus the representation guides conversations towards those ideas motivating the afforded actions (Suthers & Hundhausen, 2003). Also, jointly constructed representations become imbued with meanings for the participants by virtue of having been produced through a process of negotiation. These representational constituents then enable easy reference to prior ideas with deictic reference (through gesture or language), or by direct manipulation (Suthers, Girardeau, & Hundhausen, 2003). The expressive and indexical affordances of a representational medium will affect its value as a resource through these processes.
the change process we call “individual learning” to that individual’s participation in socially accomplished learning?

**Technology Affordances for Intersubjective Learning**

The second half of Koschmann’s definition of the domain of CSCL is “the ways in which these practices [meaning-making in the context of joint activity] are mediated through designed artifacts.” Computer support for intersubjective meaning making is what makes our field unique. Other fields have investigated computer support for collaboration, intersubjective meaning making, and computer support for other models of learning such as knowledge-communication and constructivism. What form of support is most fruitful for CSCL research?

I propose that the technology side of the CSCL agenda should focus on the design and study of fundamentally social technologies that are informed by the affordances and limitations of those technologies. CSCL systems should be fundamentally social because interactional and especially intersubjective epistemologies of learning require this. To be fundamentally social means that the technology should be designed specifically to mediate and encourage social acts that constitute group learning and lead to individual learning. To be informed by the affordances and limitations of a technology means that the design attempts to leverage the unique opportunities provided by the technology rather than replicating support for learning that could be done through other means, or (worse) trying to force the technology to be something for which it is not well suited.

There are many ways in which a technology can be used to implement support for collaborative learning that are not intrinsic to the technology itself. For example, consider the scripting of interactions (e.g., Weinberger et al., 2005). We might study the effects of asking a group to go through phases of collaboration, or script the interaction at a finer grain, providing protocols for making and evaluating proposals. These interventions could just as well be done with paper, or even verbal instructions. There are clear advantages to using information technology, such as support for distance interaction and automated prompting, but the primary variable being studied is not itself a property of information technology (see also Dillenbourg, 2002). Such research is valuable and can be embraced within CSCL, but is not at the core of the proposed agenda.

More intrinsic to information technology as a topic of study is the generalized question of how the affordances of information technology can be appropriated to support intersubjective learning in action. What is unique to information technology that can potentially fill this role?

The computational medium is reconfigurable. Representations are dynamic: It is easy to move things around and undo actions. It is easy to replicate those actions elsewhere: one can bridge time and space. These features make information technology attractive as a “communication channel,” but we should exploit technology for its potential to make new interactions possible, not try to force it to replicate face-to-face interaction.

CMC environments “turn communication into substance” (Dillenbourg, 2005). A record of activity as well as product can be kept, replayed, and even modified. We should explore the potential of the persistent record of interaction and collaboration as a resource for intersubjective learning.

Computational media can analyze workspace state and interaction sequences, and reconfigure itself or generate prompts according to features of either. We should explore the potential of adaptive media as an influence on the course of intersubjective processes. We need not anthropomorphize the medium to take advantage of its ability to prompt, analyze and selectively respond.

Human communication and use of representational resources for this communication is highly flexible: we cannot “fix” meanings or even specify communicative functions (Dwyer & Suthers, 2005). Informed by this fact, CSCL research should identify the perceived affordances of computational media, and explore how these affordances are appropriated by collaborators and how they influence the course of that collaboration. We then design technologies that offer collections of affordances through which participants can interactionally engage in learning with flexible forms of guidance.

**How To Study It?**

I consider this question in terms of the major methodological traditions of CSCL and a specific analytic approach that is motivated by an operational definition of intersubjective learning.

**A Call for Methodological Fusion**

CSCL can presently be characterized as consisting of three methodological traditions: experimental, descriptive (e.g., ethnomethodological), and iterative design.

Many empirical studies follow the dominant experimental paradigm that compares an intervention to a control condition in terms of one or more variables (e.g., Baker & Lund, 1997; Rummel & Spada, 2005; Suthers & Hundhausen, 2003; Van Der Pol et al., 2003; Weinberger et al., 2005). Data analysis in most of these studies is undertaken by “coding and counting”: interactions are categorized and/or learning outcomes measured, and group means are compared through statistical methods in order to draw generalizable conclusions about the effects of the manipulated variables on aggregate (average) group behavior. As discussed previously, typical studies do not directly analyze the accomplishment of intersubjective learning. Such an analysis must examine the structure and intention of specific cases of interaction rather than count and aggregate behavioral categories.
The ethnemethodological tradition, exemplified in CSCL by Roschelle (1994), Koschmann et al. (2003) and Koschmann, et al. (2005), is more suited for such case analyses. Video or transcripts of learners or other members of the community are studied to uncover the methods by which participants accomplish learning. The approach is data-driven, seeking to discover patterns in the data rather than imposing theoretical categories. The analysis is often microanalytic, examining brief episodes in great detail. Descriptive methodologies are well suited to existentially quantified claims (e.g., that a community sometimes engages in a given practice). Yet, as scientists and designers we would like to make causal generalizations about the effects of design choices. Descriptive methodologies are less suited for claiming that an intervention has an effect, the province of experimental methodology.

The traditional analysis methods of experimental psychology miss the methods through which learning is accomplished—intersubjective meaning making—but this does not imply that we should all become ethnemethodologists. Rather, the foregoing considerations suggest that we explore hybrid research methodologies, drawing upon the strengths of both (Johnson & Onwuegbuzie, 2004). Experimental designs can continue to compare interventions, but the comparisons would be made in terms of microanalyses of how the features of information technology influence and are appropriated for members’ methods of joint meaning-making. Conceptually, the process analysis changes from “coding and counting” to “exploring and understanding” ways in which design variables influence support for meaning-making. Such analyses are time intensive: we should explore instrumentation of our learning environments and automated visualization and querying of interaction logs as research aids. Traditional analyses, especially measures of learning outcomes but also “coding and counting,” might also be retained to obtain quick indicators of where more detailed analyses are merited, thereby focusing the detail work.

The iterative design tradition is exemplified by Fischer & Ostwald (2005), Lingnau, et al. (2003) and Guzdial et al. (1997). Driven by the dialectic between theory and informal observations and engaging stakeholders in the process, design-oriented researchers continuously improve artifacts intended to mediate learning and collaboration. Their research is not necessarily qualitative or quantitative, but may also be “quisitive” (Goldman, Crosby, Swan & Shea, 2004). Exploring design is a valuable component of the overall CSCL portfolio of research strategies. It is not enough to just observe people’s behaviors and describe the contingencies of these behaviors with respect to technology affordances. We are trying to uncover the potential affordances of information technologies, so need to explore the “space” of possible designs, pushing into new areas and identifying promising features that should receive further study under the other methodological traditions. Designers also need to conduct microanalysis of collaborative learning with and through technology in order to identify the affordances of designed artifacts that seem to be correlated with effective learning episodes. Yet the marriage need not relegate descriptive methodologies to roles subservient to “design as usual.” A conversation between the theoretical assumptions of ethnemethodology and those of design can lead to a “technemethodology” that changes the very objectives of design (Button & Dourish, 1996).

A potential limitation of descriptive methodologies should be noted. If we focus on finding examples of how members accomplish effective learning, we may miss abundant examples of how they also fail to do so. Yet in order to find that something is not there, we need to have an idea of what we are looking for. A purely data-driven approach that derives but never applies theory won’t be adequate. Descriptive methods can be modified to address this need. Common patterns found in successful learning episodes subsequently become the theoretical categories we look for elsewhere, and perhaps do not find in instances of unsuccessful collaboration. Having identified where the successful methods were not applied, we can then examine the situation to determine what contingency was missing or responsible. Care should be taken, however, to make sure that in finding case examples where the interactional accomplishment of learning is absent we do not fail to notice where something else of value to the participants is being accomplished! For example, establishment and maintenance of individual and group identity are also worthwhile accomplishments as far as the participants are concerned (Whitworth et al., 2000), and indeed are a form of learning.

**Ecclectic Analysis of Composition of Interpretations**

In the proposal under consideration, researchers from all methodological traditions will include microanalyses in their toolbox. Although methods for microanalysis of conversation are well developed, how do we conduct such an analysis of computer-mediated collaboration? In this final section I describe a framework that I am developing and so far have found to be useful. This discussion draws on an analysis of participant’s manipulations of a shared workspace during synchronous online collaboration in order to determine whether and how such actions can be understood as accomplishing collaborative knowledge construction (Suthers, 2005). I begin with a tentative definition that I use to guide the work.

Knowledge construction is (and is evidenced by) the *composition of interpretations of a dynamically changing context*. “Interpretations” are acts that create and modify ideational entities. Ideational entities exist when evoked in human cognitive and social activity, and may also be “represented” when the interlocutors sharing a medium interpret the inscriptions in the medium as evoking such ideas. An act of interpretation may take the form of predications, commentary, restatements, or expressions of attitude (for example), enacted verbally, gesturally, or through manipulations of representations. “Composition” is the cumulative effect of interpretive acts on those ideational entities: each interpretive act in a sequence acts on the ideation resulting from the previous interpretive act, analogous to composition of functions in mathematics. (Since the ideational
entities form part of the context, this is one way the context changes.) Collaborative knowledge construction (including intersubjective learning) takes place when multiple participants contribute to this composition of interpretations. The important point is that the joint composition of interpretations is the gist of intersubjective learning (not “going from unshared to shared information”). No commitment to mutual beliefs residing in some Platonic realm is necessary.

Collaborative knowledge construction requires interactions between participants, so the analysis begins by identifying uptake events in which one participant takes up another’s contribution and does something further with it. Contributions may include attentional orientation, information, or expressions of attitude. Uptake is possible in any medium through which contributions are shareable. Examples of uptake include “A has said P, B has responded with Q,” “A says P and B expresses (dis)agreement,” “A brings O into the workspace, and B also begins to consider O,” “A has created object O1; B has changed it to O2,” “A has created O1 and B has created O2; now A combines O1 and O2 in such a manner,” etc.

Once we have identified uptake events, we need to recognize what the participants have jointly accomplished through sequences of uptakes, and we need to identify the potential influence or utilization of technology affordances in this accomplishment. What do we look for in order to identify the interpretive act accomplished through the uptake? Intersubjective learning and knowledge building involve multiple processes (see the model in Stahl, in press), and we may elect to support different aspects of these processes (as discussed in the first half of the paper). Therefore we should not expect one theory to do the entire job for us. An eclectic approach that “triangulates” from multiple theoretical perspectives is necessary due to the complexity of the problem we are tackling. We can draw upon various theories for insights on what counts as interpretive acts and what those acts mean for the learning of individuals and groups. I illustrate below with strategies taken in Suthers (2005).

Contribution theory (Clark & Brennan, 1991) suggests that we look for presentation/acceptance pairs in which one participant’s action in the medium is taken up by another participant in a manner that indicates understanding of its meaning. The signal of acceptance is often implicit, so can be difficult to identify. For example, it can consist merely of continuing the interaction. But implicitness is a property of interaction, not a limitation of the analysis method. More damaging, an analysis based solely on contribution theory at best can tell us only how people check that they have achieved mutual understanding, but does not inform us about the process by which this mutual understanding is reached. Therefore the theory will be of limited value in understanding what kinds of interactions lead to learning, and whether these are supported by our interventions.

Social and socially contextualized theories have more to say about how learning is accomplished through interaction. Representations that externalize one’s beliefs can make beliefs explicit enough for one’s interlocutors to notice conflicts, thereby initiating a socio-cognitive process of learning (Doise & Mugny, 1984). As analysts, we look for situations in which the externalization of ideas led to identification of commonalities and differences of interpretation that were subsequently taken up by at least one of the individuals involved. In addition to overt verbal argumentation, clues that conflict is being addressed include revision or deletion of the others’ ideas or the use of an explicit conflict relation between one’s own and others’ ideas, if the medium provides for such relations.

The foregoing perspective is limiting in that it treats participants as separate cognitive entities that interact via language and (other) notations, yet retains the locale of knowledge construction activity within the individual. A distributed cognition perspective (Hollan, Hutchins & Kirsch, 2002) suggests that cognitive activities such as knowledge construction are distributed across individuals and information artifacts through and with which they interact. The information-transformative and interpretive components of intersubjective learning can occur across multiple individuals via external representations. Under the distributed cognition perspective we would look for transformations of representations across individuals where those transformations can be collectively interpreted as a cognitive process.

The cultural-historical activity theoretic (CHAT) perspective (Cole & Engeström, 1993) considers how activity is formed within and changes a larger context that includes not only the self and the object or topic of interest, but also tools, one’s community, one’s role in this community, and the norms for behavior in the community. CHAT is complex and not easy to summarize in passing. Here I focus on the concept of mediation. When we examine the relationship between any two elements of an activity system (the subject, object, tool, community, roles, rules), we can sometimes benefit from asking how a third element mediates the relationship between the first two, influencing the form the relationship takes. For example, external representations can mediate between individual and community by crystallizing prior practice. Under a mediation perspective, we might analyze collaborative use of representations by looking for ways in which the representation mediates (makes possible and guides) interactions between participants. The creative acts afforded by a given representational notation may affect which negotiations of meaning and belief take place. For example, we would look for discussions initiated as participants prepare to modify a representation and also identify ways in which participants use representations as resources for referring to ideas (Suthers & Hundhausen, 2003).

There are other theories that can be applied to the process of generating researchers’ interpretations of uptake relations as evidence of participants’ interpretations of their dynamically evolving context. It is my sense that we have at our disposal a powerful repertoire of theories of learning and social interaction, and have not yet fully explored the analytic power of this repertoire. Although I welcome any new (or revived) theories that provide fresh perspectives on the problems of CSCL, I would not want to see the field neglect to explore the power of
our present theoretical toolkit as we rush to align our work with the vogue theory of the year. It will take the next decade to work out the implications of those we already have at our disposal.

CONCLUSIONS

CSCL is a field that is establishing basic yet sometimes peripheral findings as it seeks its center. Work currently being undertaken in the field encompasses several epistemologies of collaborative learning, and leverages information technology as communication medium, as a constraining and guiding medium, and as a resource for collaboration. However, there is an emerging awareness that we need to grapple with the central and most unique problem of CSCL: processes of intersubjective learning, and how technological affordances mediate or support such processes. A framework for analysis was offered that suggests interpretation of basic “uptake” actions in terms of cumulative composition of interpretations of a shared context, examining how representational and other technological affordances guide action by offering potentials and constraints, and how affordances of the “substance” CMC makes out of communication can serve as resources for conversation, reflection, and group awareness.

Research methodology in CSCL is largely trichotomized between experimental, descriptive and iterative design approaches. Although sometimes combined within a single research project, the methodologies are even then typically kept separate in companion studies or separate analyses of a single study. This situation can be productive for a little longer, as the experimentalists continue to identify variables that affect general parameters of collaborative behavior, while the ethnomethodologists identify patterns of joint activity that are essential to the meaning-making and learning we all seek to support. However, very soon CSCL needs experimentalists to study dependent variables that directly reflect the phenomenon of interest, the ethnomethodologists to look for predictive regularities in technology mediated meaning making that can inform design, and the designers to generate and assess promising new technology affordances in terms of the meaning-making activities they enable. Mutual assistance is possible through hybrid methodologies, for example applying richer descriptive analytic methods to the problem of understanding the implications of experimental manipulations and new designs, and through computer support for our own meaning-making activities as researchers.

The critiques put forth by this paper apply to my own current work as well as others’ and have demanded shifts in my own thinking. Perhaps these critiques also reflect impending shifts in our field—towards the study of practices of intersubjective learning and how these practices are mediated by technology affordances.

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